

Government Relations Committee Meeting (Open to all REITwise® Registrants)

The Diplomat Resort & Spa Hollywood, FL Wednesday, March 21, 2018 3:00 p.m. – 4:30 p.m.

Co-Chairs:

Rohn Grazer, Managing Director-Tax, Prologis, Inc. Jeffrey Clark, Host Hotels & Resorts, Inc. Brian Wood, SVP & Chief Tax Officer, Ventas, Inc.

Nareit Staff Liaisons:

Tony Edwards, EVP & General Counsel Cathy Barré, SVP, Policy & Politics Dara Bernstein, SVP & Tax Counsel Victoria Rostow, SVP, Policy & Regulatory Affairs

Agenda

- I. Welcome and overview of tax reform topics to be covered during REITwise
- II. Internal Revenue Perspectives
 Julanne Allen, Assistant to the Branch Chief, FI&P, IRS
 Andrea Hoffenson, Branch Chief, FI&P, IRS
- III. South Dakota v. Wayfair, Inc.: E-fairness case before the U.S. Supreme Court
- IV. Housing Finance Developments
 - FHLB membership
 - GSE Reform
- V. Review of 2018 Elections and Impact on Tax Legislation
- VI. SEC Issues
 - Meaning of having five SEC Commissioners
 - Shareholder proxy reform
 - Proxy advisor legislation