

NAREIT 2017 Leader In The Light

Sustainable Real Estate Practices

Working Forum



real foundations

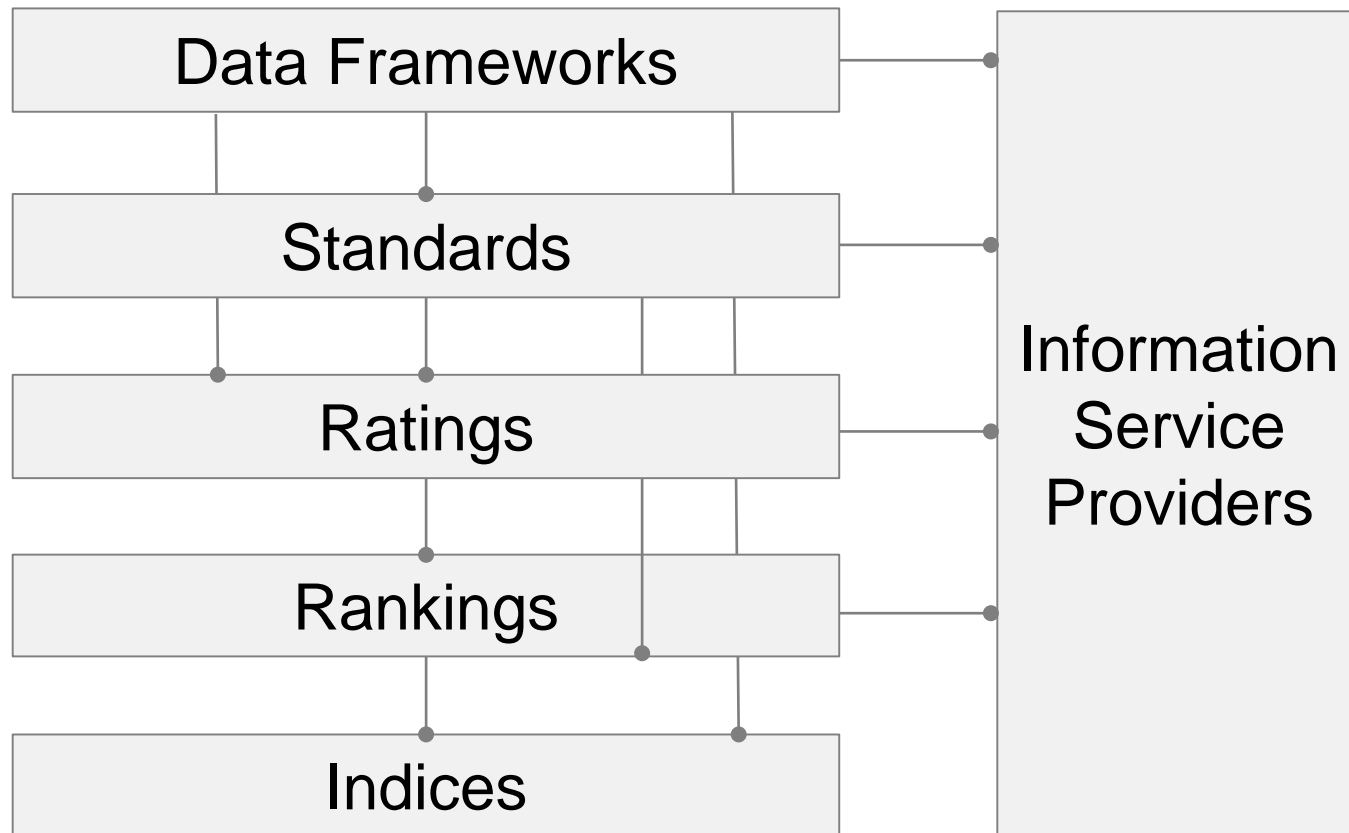
Project Background

- ◆ During the 2016 Leader in the Light Working Forum a discussion was held on the topic of creating a single source of ESG frameworks available for members. The goal for the catalog is identify, categorize and track ESG frameworks in a collaborative workspace to provide the members;
- ◆ Relevant, update to date trends in ESG reporting, the investment and effort to conform to the framework and report requesting entity
- ◆ Understand the capital allocation impacts of each framework
- ◆ Based on feedback from the RESC meeting, NAREIT and RealFoundations commissioned a wireframe, domain and structured site for Leader in the Light 2017

ESG Catalog Website Overview



Environmental Social Governance | How It All Fits

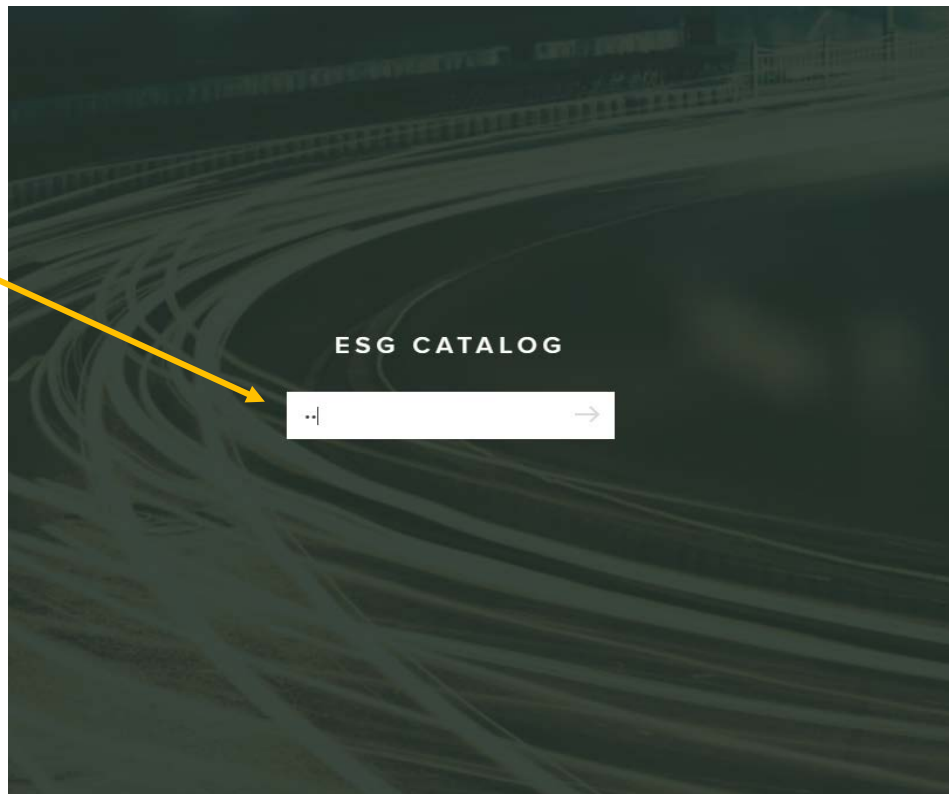


Catalog Definitions

Term	What It Is	How it's Used	Examples
Data Frameworks	<ul style="list-style-type: none"> Method of capture and presentation of corporate financial, environmental, social and governance data. 	Information service providers use annual reports as one source to incorporate into their offerings.	GRESB, CSR, CDP, 10K, LEED, EPA(Portfolio), ISO 2000
Standards	<ul style="list-style-type: none"> A level of quality or attainment Aggregates, normalizes, measures, or model used in comparative evaluations. 	Integrating SASB standards into corporate filings will enable investors to zero in on trends related to industry-specific sustainability topics.	SASB, GRI, UNGC, PDU, ARISTA, IIRC
Ratings	<ul style="list-style-type: none"> A classification based on a comparative assessment of quality, standard, performance or certification. 	While some investors use a particular analyst's stock ratings as guidance, it is important to evaluate the criteria which they use to determine fair value, since the techniques they use are diverse and not all analysts are equally competent.	HIP, GISR, Sustainalytics, MCSI, CSRHUB, ISS, MSCI-ESG
Rankings	<ul style="list-style-type: none"> Comparison of an investment's performance to others over a given time period. Position in a scale of achievement or status, a classification. 	You can document your ESG progress, gain recognition with your peers and increase search ranking from investors.	CDP, Forbes, Sustainalytics, Fortune
Indices	<ul style="list-style-type: none"> A statistical indicator providing a representation of the value of the securities which constitute it. Indices often serve as barometers for a given market or industry and benchmarks against which financial or economic performance is measured. 	The traders often compete to see who can beat the S&P 500 index which is a tracking metric of the largest cap companies traded in US markets.	DJSI, NYSE Bloomberg, CDP, MSCI
Information Service Providers	<ul style="list-style-type: none"> A company that provides ESG data, rating, ranking, index or analysis (Fees can apply). 	One information service provider is the Dow Jones Sustainability Index, they hold the longest running global benchmark.	DJSI

ESGCatalog.org Register Domain

General Login at
the top level of
the website:



User Level Login Required to Post Comments

Tell us about yourself - Google Chrome
Secure | https://disqus.com/next/register/?forum=esg-admin

DISQUS

NAME


EMAIL

PASSWORD


By signing up, you agree to Disqus' [Basic Rules](#), [Terms of Service](#), and [Privacy Policy](#).

[Have an account?](#)

0 Comments ESG Admin

 **John Seaton** ▼

Sort by Best


 Start the discussion...

Be the first to comment.

ALSO ON ESG ADMIN


SASB Member (Sustainability Accounting Standards Board)

1 comment • 5 days ago

 John Seaton — The Sustainability Accounting Standards Board (SASB) today announced the addition of ten founding members to its ...


DJSI (Dow Jones Sustainability Index)

1 comment • 5 days ago

 John Seaton — Corporate Sustainability Mission Statement: Corporate Sustainability is a business approach that creates long-term ...


WFE (World Federation of Exchanges)

1 comment • 5 days ago

 John Seaton — latest news:World Federation of Exchanges notes European Commission's initial CCP crisis management proposal ...

AccountAbility(AA1000SES Global Standard in Stakeholder Excellence)

1 comment • 5 days ago

 John Seaton — AccountAbility Releases Global Standard in Stakeholder EngagementSource: AccountAbility, 19 November ...

DISQUS

Moderator Administration

To John Seaton

DISQUS Settings

A new comment was posted on [ESG Admin](#)

John Seaton

The Sustainability Accounting Standards Board (SASB) today announced the addition of ten founding members to its previously announced Investor Advisory Group (IAG). Comprised of leading asset owners and asset managers, the group is committed to improving the quality and comparability of sustainability-related disclosure to investors, thereby enabling investors to develop a more comprehensive view of company performance.

"We welcome these additions to the Investor Advisory Group," said Chris Ailman, Chief Investment Officer of CalSTRS and IAG Chair. "We now have 24 leading asset owners and asset managers – the credibility and reach of this group will help us work at scale to improve the quality and comparability of sustainability disclosure to investors."

2:21 p.m., Monday Jan. 9 | [Other comments by John Seaton](#)

[Reply to John Seaton](#)

Moderate this comment by email

Email address: John.seaton@realfoundations.net | IP address: 38.122.186.6

Reply to this email with "Delete", "Approve", or "Spam", or moderate from the [Disqus moderation panel](#).

You're receiving this message because you're signed up to receive notifications about activity on threads authored by [disqus_YAJv8iOMZl](#).

You can **unsubscribe** from emails about activity on threads authored by [disqus_YAJv8iOMZl](#) by replying to this email with "unsubscribe" or reduce the rate with which these emails are sent by adjusting your **notification settings**.

Moderator can manage, approve and delete comments within DISQUS and via email

Website Demonstration

GOAL IS TO RAISE AWARENESS OF WHO IS USING YOUR DATA

THE SITE WILL BE ACTIVELY MANAGED



BLOGGING & THREADED CONVERSATIONS

RATINGS & SOCIAL

STORING DOCUMENTS

INDICES

RANKINGS BY DEFAULT BY RE - REFINED BY USERS

RANKING USEFULNESS BY SUB-LEVEL

PLEASE GIVE US FEEDBACK

ABOUT FUNCTIONALITY

MAKE IT SINGLE SIGN-IN FROM NAREIT SITE

EFFORT

COST

RELEVANCE TO THE SECTOR

EXTERNAL ESG REPORTING

FRAMEWORKS

HOW DO WE FIND OUT

WHO

(INVESTORS) IS USING THIS DATA?

