



GOVERNMENT RELATIONS COMMITTEE MEETING
(Open to all REITWise® Registrants)
JW Marriott Desert Ridge Resort & Spa
Grand Sonoran G-K
Phoenix, AZ
Tuesday March 31, 2015
3:00 p.m. – 4:30 p.m.

NATIONAL
ASSOCIATION
OF
REAL ESTATE
INVESTMENT
TRUSTS®
♦ ♦ ♦
REITS:
BUILDING
DIVIDENDS
AND
DIVERSIFICATION®

Co-Chairs:

Jeffrey Clark, SVP-Tax & JV Accounting, Host Hotels & Resorts, Inc.
Rohn Grazer, Managing Director-Tax, Prologis, Inc.
Brian Wood, SVP & Chief Tax Officer, Ventas Inc.

Panelists:

Julanne Allen, Assistant to the Branch Chief, FI&P, IRS
Andrea Hoffenson, Branch Chief, FI&P, IRS
Michael Novey, Associate Tax Legislative Counsel, Department of the Treasury

NAREIT Staff Liaisons:

Tony Edwards, Executive Vice President & General Counsel
Dara Bernstein, Senior Tax Counsel

- I. IRS and Treasury Department perspective**
- II. Tax reform developments**
- III. OECD's Base Erosion and Profit Shifting (BEPS) applicability to U.S. REITs' cross border investments**
- IV. FIRPTA reform update**
- V. U.S. REIT compliance with the EU's Alternative Investment Fund Managers Directive**
- VI. Main Street Fairness changes ahead?**
- VII. More fun items if there's time**

Note: This meeting may qualify for 1.25 hours of continuing professional education credits, depending on the state. For CLE or CPE credit information, please contact Afia Nyarko at 202-739-9433 or anyarko@nareit.com.

